

Gambling in Nova Scotia

Gaming Stats*

# of Active Video Lottery Terminals - excluding Mi'kmaw communities	1975 (of max of 2025)
# of Active Video Lottery Terminals - Mi'kmaw communities	651 (of max of 709)
# of Active Video Lottery Retailer Locations - excluding Mi'kmaw communities	257
# of Active Video Lottery Retailer Locations - Mi'kmaw communities	32
# of Ticket Lottery Retailers - all communities	999
# of Casinos in Nova Scotia	2
# Slot Machines in Halifax	383
# Slot Machines in Sydney	185
# Tables in Halifax	18
# Tables in Sydney	0

* All gambling sites and operators require COVID-19 Operating Plans that adhere to public health directives. Therefore, these numbers may vary as operations return to normal levels.

Prize Payouts

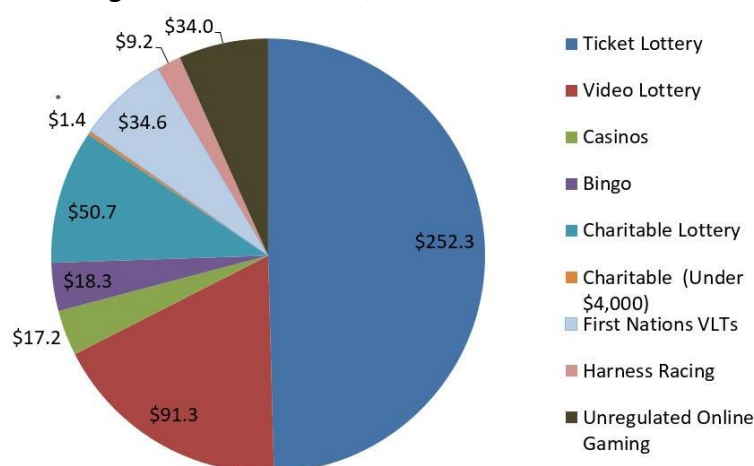
Video Lottery	91%-95%
Ticket Lottery	28%-72%

It is important to remember that over the long run, a player will lose more than they win.

Financial Results

	2020-21 <u>Actual</u> As of March 31, 2021	2021-22 <u>Budget</u>
Corporate		
Revenue	\$ <u>362.5</u>	\$ <u>446.4</u>
Net Income	102.9	138.7
Win Tax	<u>3.5</u>	<u>10.3</u>
Contribution to Province	\$ <u>106.4</u>	\$ <u>149.0</u>
Ticket Lottery		
Revenue	\$ <u>252.3</u>	\$ <u>269.9</u>
Net Income	\$ <u>60.2</u>	\$ <u>71.7</u>
Video Lottery		
Revenue	\$ <u>91.3</u>	\$ <u>121.7</u>
Net Income	\$ <u>58.7</u>	\$ <u>80.0</u>
Casinos		
Revenue	\$ <u>18.9</u>	\$ <u>54.8</u>
Contribution	\$ <u>6.5</u>	\$ <u>18.6</u>

Gaming Revenue Sources (millions)



*The AGFT provides licenses to charities for prizes under \$4,000. The revenue for these are not tracked; however have been estimated to be \$1.4

- In 2020-21, gaming provided \$106.4 million to Government to help fund important programs and services.
- In 2020-21, video lottery and ticket lottery retailers earned \$29.5 million in commissions.

Employment

(approximate # of direct jobs created by gaming – as of September 2021. These numbers may also be affected by the COVID-19 pandemic.)

Halifax casino	185
Sydney casino	65
Nova Scotia Gaming	17
Atlantic Lottery – NS operations	15

- Direct employment from gaming (as of March 2021) represents approximately \$8.8 million in annual salaries and benefits.

Participation in Gambling

- In 2020-21, 61.6% of adults in Nova Scotia reported gambling at least once over the last year and 38% did not gamble. Of those who gambled, 90% gambled with no reported risk of developing problems.
- Based on the Canadian Problem Gambling Severity Index, 0.8% of the adult population (about 6,277) in Nova Scotia have problems with their gambling. An additional 1.9% (about 14,840) are considered at moderate risk of experiencing a problem with gambling. 3.7% of the adult population is in the low-risk, category, 55.1% are non-problem gamblers and 38.5% are non-gamblers.
- In 2020-21, Nova Scotians wagered approximately \$855 million on gambling. During this time, \$599 million was paid out in prizes.¹

¹ Nova Scotia Annual Gaming Report 2020-21, Alcohol, Gaming, Fuel and Tobacco Division, Service Nova Scotia and Municipal Relations